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CHANGING LANDSCAPE OF HE IN ROMANIA : TOWARDS A GROWING INSTITUTIONAL DIFFERENTIATION

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**Performance in Research, Performance in Teaching Quality, Diversity and
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- **Outline**

I. Where are we now?

II. History matters

III. A newly emerging HE landscape

IV. Institutional differentiation

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• I. Where are we now?

- The implementation of the 2011 Education Law: new institutional charts; a new pattern of institutional governance and management; re-configuration of internal structures; new approaches to QA; a new system of HE public funding ; new rules of public accountability.
- Right now - until April 2012 - there is the time of academic elections and of internal institutional debates. Busy time!

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• Existing Types of HEIs

- **An apparently unitary system:** all HEIs are universities carrying out teaching and research
- **Existing diversification axis:** (1) public/private axis; (2) disciplinary axis: comprehensive; technical and engineering; medical; agricultural; social sciences; arts; military; (3) degree awarding powers: LMD; LM; L.
- **However, so far, the dominant forces generated mostly similar institutional configurations**

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• II. History matters:

- **1990-1995 : Post-communist reparatory changes**
- **1995-1999: Emerging a new HE system**
 - *Changing the legislation: a new law on education and on accreditation*
 - *Institutional diversification on public/private axis and on study programme axis*
 - *Passing from elite to mass HE*
- **1999-2010:**
 - ***Implementing Bologna principles and objectives***
 - ***A new, formula-based, funding mechanism***
- **2010 - Re-configuring the system and institutions:**
 - *2010: Evaluating the state of HE and identifying new options for HE development*
 - *2010: Concluding a “National Pact on Education and Research” of all parties represented in Parliament and of various stakeholders*
- **2011: Adopting a new law on education**

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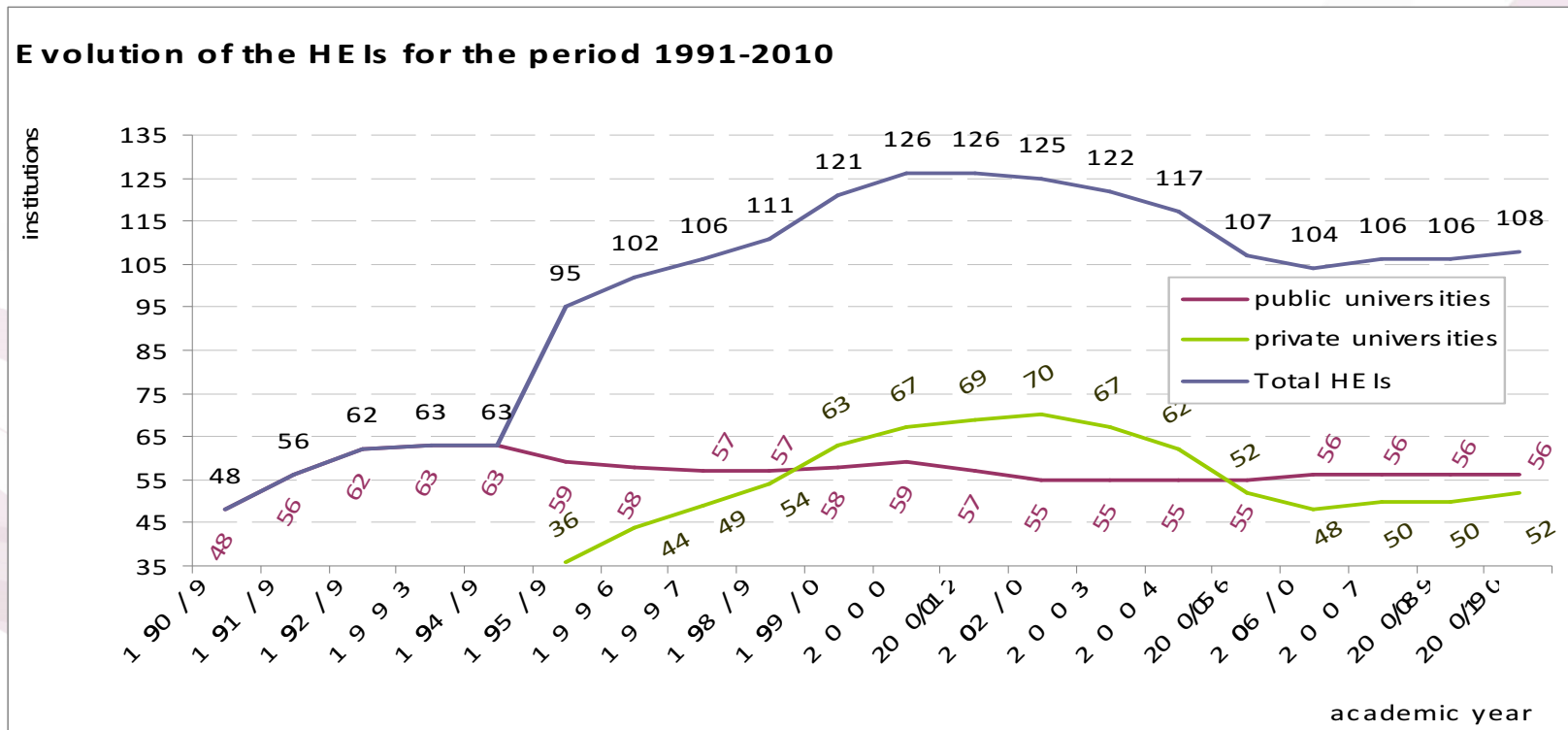
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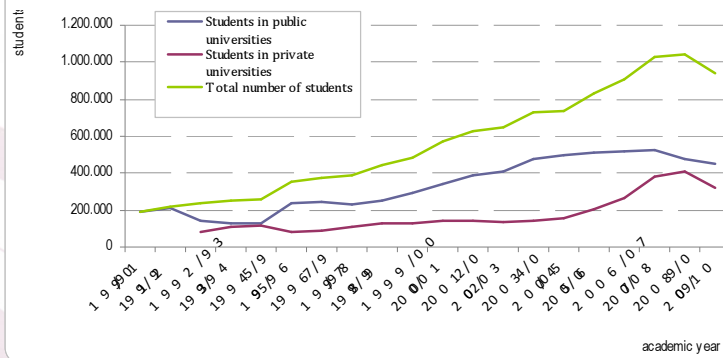
- **Facts and Figures (1)**



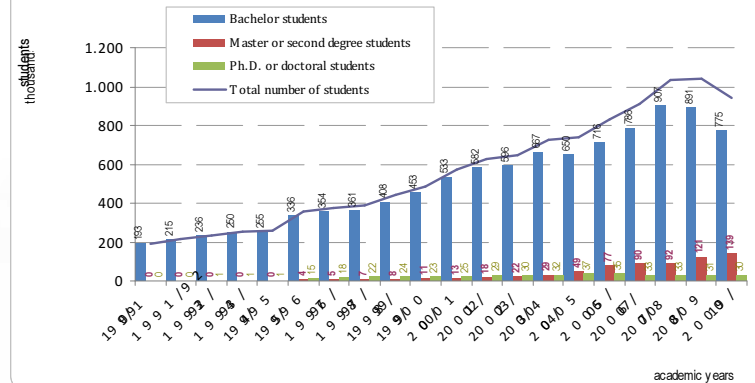


- Facts and Figures (2)

Evolution of the total number of students in the period 1990-2010



Evolution of total number of students, by study cycles, in the period 1990-2010



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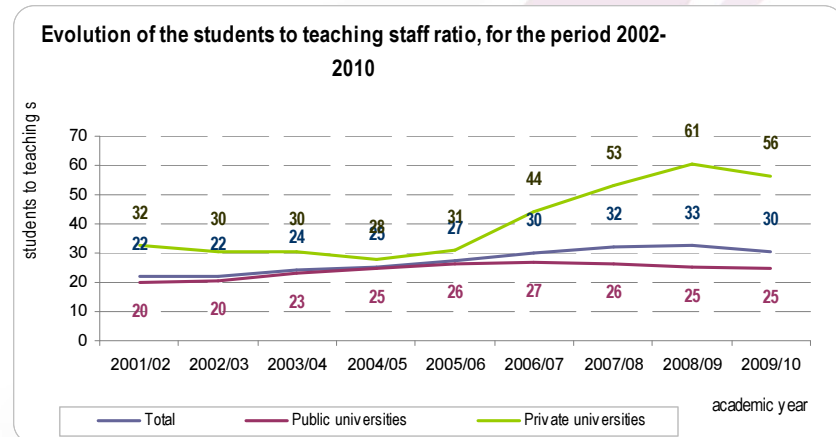
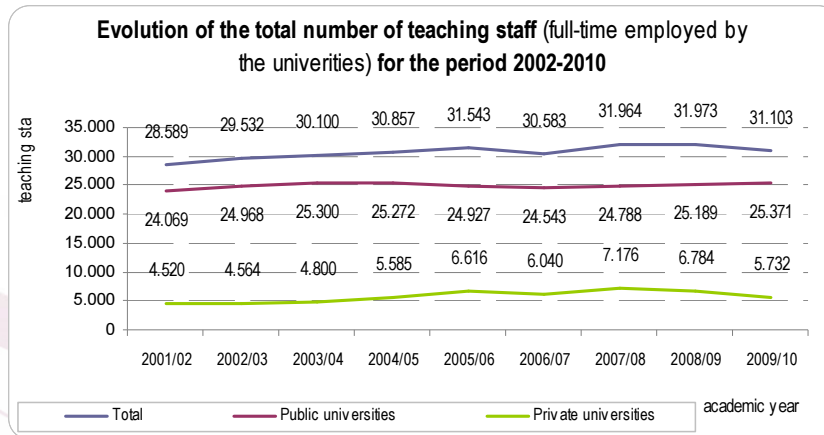
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• Facts and Figures (3)





• Configurations (1)

- A high number of institutions for a rather small number of students and for the demographic size of the country
- A high number of study programmes in social sciences and humanities in private universities and most study programmes in technical and professional areas in public universities

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• Configurations (2)

- A decreasing demand for higher education degrees associated with a sharp demographic decline
- A small number of teaching and research staff and a high student/staff ratio
- A continuous shrinking of public funds made available for public HE and research
- A rather low research output internationally relevant and competitive

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• Configurations(3)

- A high institutional isomorphism in terms of assumed missions and with reference to structures, governance and organization of curricula; thus a reduced institutional differentiation in the system and a growing gap between the stated mission and its realization
- Encountering difficulties in concentrating resources and demonstrating local, regional or national relevance of HEIs

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- **III. Promoting a new HE landscape. 1. Criteria:**

Structural and functional re-configuration, at system and institutional levels, in terms of :

- **Quality** - focused on outcomes
- **Relevance** - for the market demands and students' personal development
- **Competitiveness** - both nationally and internationally

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• 2. Systemic Actions:

- Increase **university autonomy** while also taking into account **public accountability**
- **Generating a higher institutional differentiation** through university classification and programme ranking
- **Introducing a new funding formula:** public funding dependent on teaching and research outputs and on real costs

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• 2. Institutional Actions

- **Heirs governing structures:** HEIs to make an option for either a more collegiate or a more managerial type of governing structures
- **Re-structuring institutional missions and internal organization:** HEIs to set up their own internal structures in line with the prospects of a new mission and its successful realization
- **Diversifying financial sources:** allowing universities to set up commercial companies and foundations

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• 3. Institutional and systemic actions

- **New approach to quality assurance:** more emphasis on learning and research outcomes
- **Innovating curricula and teaching quality:** provide public financial incentives for innovations and for staff recruitment and promotion
- Providing new incentives for **increasing research outputs** and for the **re-organization of doctoral and master programmes**

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- (Cont.) **Institutional and systemic actions**

- **Develop qualifications tracer studies:** this is to increase HEIs outputs relevance for market demands and student personal development
- **Intermediary collegiate bodies - UEFISCDI:** set up and/or strengthen buffer collegiate bodies, under the umbrella of an executive agency – UEFISCDI - meant to provide national and international information on HE and increase inter-institutional communication: CNATDCU, CNCS, CNFIS

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• IV. Institutional differentiation

- **This is a key institutional and systemic collaborative action**
- **Means of differentiation:** (1) classification (not ranking) of universities in 3 classes: research intensive (LMD), research and teaching (LM) and teaching focused universities (L); (2) programme ranking at national and institutional levels
- Relating classification with : (1) degrees awarding powers; (2) financial incentives

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- **Classification procedures**

- ❖ **Initial evaluation: 2011**

- Data collection
- Data processing
- First classification

- ❖ **External evaluation: 2011-2013 – national selection of an international agency for making the external evaluation**

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• Data collection

- **(1)** invite –via EUA - a group of experts to advise on data collection and approaches to classification;
- **(2)** define a set of indicators for structuring the information on institutional outputs related to teaching, research, relations with environment, institutional capacity;
- **(3)** invite universities to report their outputs;
- **4)** make the information available on an open public web-site.

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- **From data collection to data processing**

- An acceptable range of indicators that are indicative of institutional outputs
- Weightings for each indicator to allow for an overall assessment of institutional outputs
- Data to populate each indicator that is sufficiently comparable across institutions to allow “fair” national comparisons
- Work out formulas and weightings for identifying university classes

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- **Finalizing the 1st stage of university classification**
 - Benefiting from the assistance of EUA in establishing university classes
 - Reporting on the provisional results:
 - I. 48 teaching focused universities
 - II. 22 teaching and research universities
 - III. 8 teaching and artistic creation universities
 - IV. 12 research intensive universities (out of which: 3 comprehensive; 4 technical; 3 medical; 1 agricultural; 1 social sciences)

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• Looking forward: external evaluation - 2011-2013

- ❖ EUA –IEP acting as the agency responsible for the external evaluation of universities by classes
- ❖ Planning and implementing the institutional evaluations
- ❖ Having institutional and cluster reports
- ❖ Finalizing with a policy relevant system report on the institutional differentiation within the Romanian HE system

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Thank you!